

APPLICATION FOR EQUITY CONTRIBUTIONS TOWARDS RESIDENTIAL MORTGAGE

Name :

PIN :

Mortgage Type :

☐ Single

☐ Joint

Name of Property:

Address of Property:

Type of Property:

e.g 1,2,3,4 bedroom, bungalow e.t.c

Name of Mortgage lender:

Address of Mortgage lender:

Account No. of the Applicant with the Mortgage Lender

Value of Property (₦):

RSA Bal. on Application Date:

Equity Amount (₦):

Supplementary Amount (₦):

JOINT APPLICATION (TO BE FILLED BY SPOUSE)

Name:

PFA:

RSA PIN:

EQUITY CONTRIBUTION

RSA Holder(₦)

Spouse(₦):

Total Equity(₦):

Supplementary Amount (₦):

(if applicable)

CONTACT DETAIL

| APPLICANT | SPOUSE |
|--|--|
| <div>Name</div> <div><input type="text"/></div> | <div>Name</div> <div><input type="text"/></div> |
| <div>Email</div> <div><input type="text"/></div> | <div>Email</div> <div><input type="text"/></div> |
| <div>Phone</div> <div><input type="text"/></div> | <div>Phone</div> <div><input type="text"/></div> |
| <div>Signature</div> <div><input type="text"/></div> | <div>Signature</div> <div><input type="text"/></div> |

INDEMNITY

I, hereby indemnify Trustfund Pensions Limited against any liabilities or loss which may occur by virtue of accessing 25% of my RSA balance as equity contribution for residential mortgage. I hereby accept that the future earnings on my RSA may be affected by this decision. I also undertake that the sum so released shall be exclusively used for residential mortgage.

.....

Signature

.....

Date

OFFICIAL USE ONLY

CERTIFIED BY:

BRANCH: DESIGNATION

DATE: SIGNATURE:



Documents to be submitted to the PFA

The Mortgage Lender and RSA Holder shall forward the under-listed documents/ additional information to the applicant(s) PFA:

1. Copy of the mortgage application form
2. Property offer letter from seller, which should contain, at the minimum, the value of property, type of property, and address of the property
3. Property verification letter from the lender, which should contain, at the minimum, the value of property, type of property, and address of the property
4. Property valuation report
5. Mortgage loan offer letter
6. Bank account details of the applicant with the Mortgage Lender
7. Indemnity by the Mortgage Lender to the PFA on the use of the equity contribution
8. Evidence of payment of difference where 25% of RSA cannot cover the equity required
9. Valid means of Identification from RSA Holder
10. RSA Holder's Employment Letter
11. Letter of Introduction from RSA Holder's Employer
12. Indemnity by RSA Holder to the PFA on the use of the equity contribution
13. RSA Holder's Consent Letter to the PFA on the release of funds