

The Managing Director
Trustfund Pensions Limited
Pascal Bafyau Labour House
Plot 820/821, Central Business District

Dear Sir,

CONSENT TO PAY FOR EQUITY CONTRIBUTION TOWARDS RESIDENTIAL MORTGAGE FROM MY RSA

☐

Tick if you had accessed RSA due to Temporary loss of Employment.

☐

Tick if this is a Joint Application.

I have been duly informed about the impact of applying 25% of my RSA balance as equity contribution for Residential Mortgage would have on my retirement benefits at retirement. I am also aware that the maximum allowable equity contribution accessible shall not be higher than 25% of the balance in my RSA.

Furthermore, I consent that application of a percentage of my RSA balance for equity contribution for residential mortgage shall be once, in line with the clause 3.4 of the Guidelines on Accessing the Retirement Savings Account balance towards payment of Equity Contribution for Residential Mortgage by RSA Holders.

Notwithstanding the above, I hereby authorize **PFA** to pay 25% of my RSA balance as at the date of submission of my request, as equity contribution for residential mortgage, irrespective of the percentage of equity contribution required by the Mortgage Lender. However, where the value of 25% of my RSA balance is higher than the equity contribution required by the Mortgage Lender, I shall only access an amount equivalent to the equity contribution required by the Mortgage Lender. Conversely, where the value of 25% of the RSA is lower than the equity contribution required by the Mortgage Lender, I shall **deposit the difference** with the Mortgage Lender before the release of 25% of my RSA balance by my PFA.

I have also been informed of the options to include my Voluntary Contributions contingent portion, NSITF and Pre-Scheme Contribution to augment the equity contribution in the event that 25% of my RSA balance is insufficient to pay the 25% equity contribution to the Mortgage Lender. Tick the box(es) below if you want to include any of the above options.

VC Contingent

☐

NSITF

☐

Pre-Scheme Contribution

☐

Thank you for your co-operation.

Yours faithfully,

NAME:

PIN:

SIGNATURE:

PHONE NO: